

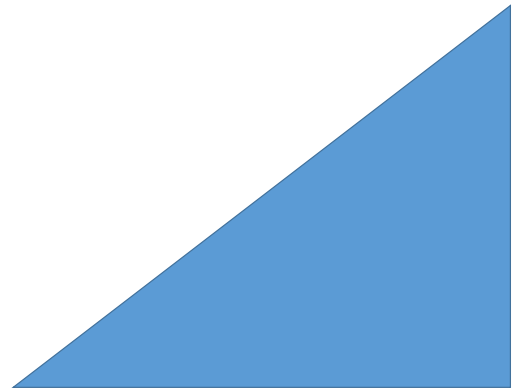
Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

19/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,777.85	0.8	1.9	22.2	21.1	3.5	3.0	1.70%
MSCI Emerging Markets Index	1,070.12	0.3	(0.5)	13.6	15.2	1.7	1.7	2.75%
MSCI FM FRONTIER MARKETS	540.33	0.1	1.4	#N/A N/A	12.2	0.2	1.6	4.15%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	575.47	(0.1)	1.1	10.8	14.0	1.6	1.7	4.04%
Muscat Stock Exchange MSX 30 Index	4,615.37	(0.1)	0.8	9.1	12.4	0.7	0.8	5.94%
Tadawul All Share Index	12,337.32	0.7	2.5	19.7	22.2	2.3	2.3	3.58%
Dubai Financial Market General Index	5,211.73	(0.5)	1.0	10.1	11.3	1.5	1.1	4.64%
FTSE ADX GENERAL INDEX	9,499.04	(0.1)	0.8	17.0	21.5	2.5	2.3	2.13%
Qatar Exchange Index	10,467.97	(0.0)	(1.0)	11.4	14.2	1.3	1.5	4.09%
Bahrain Bourse All Share Index	1,907.83	0.4	(3.9)	15.4	11.0	1.3	0.9	3.82%
Boursa Kuwait All Share Price Return I	7,540.84	0.2	2.4	19.5	20.7	1.8	1.5	3.95%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	565.12	0.2	(0.8)	15.1	17.0	1.7	1.7	2.67%
MSCI AC Asia Ex. Japan Index	695.39	0.3	(1.2)	14.6	16.8	1.6	1.7	0.00%
Nikkei 225	38,451.46	(0.3)	(3.6)	17.8	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,310.38	(0.2)	1.9	21.0	19.3	2.4	2.2	3.50%
Hang Seng Index	19,584.06	0.3	(2.4)	9.8	11.0	1.1	1.1	4.28%
NSE Nifty 50 Index	23,203.20	(0.5)	(1.9)	21.7	23.9	3.5	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.44	0.7	3.3	15.2	16.3	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	123.61	1.4	4.4	7.1	7.1	1.1	1.0	4.09%
FTSE 100 Index	8,505.22	1.4	4.1	14.1	14.0	1.9	1.7	3.69%
Deutsche Boerse AG German Stock In	20,903.39	1.2	5.0	17.4	15.5	1.9	1.6	2.68%
CAC 40	7,709.75	1.0	4.5	14.7	16.1	1.9	1.8	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,947.84	1.0	2.1	26.7	23.7	4.9	4.1	1.29%
S&P 500 INDEX	5,996.66	1.0	2.0	27.0	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	43,487.83	0.8	2.2	23.7	21.2	5.3	4.7	1.63%
NASDAQ Composite Index	19,630.20	1.5	1.7	40.9	38.6	7.2	5.9	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	578.0	-0.2	5.2	-30%	153%
Gold Spot \$/Oz	2,703.3	-0.4	3.0	-3%	157%
BRENT CRUDE FUTR Mar25	80.8	-0.6	8.2	-6%	75%
Generic 1st'OQA' Future	83.7	-0.2	10.0	-33%	353%
LME COPPER 3MO (\$)	9,190.0	-0.4	4.8	-16%	112%
SILVER SPOT \$/OZ	30.4	-1.5	5.1	-13%	153%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,615.37							
Change	-6.33	-0.14%						
Previous Close	4,621.70		Financial Sector	7,903.34	7,935.92	-0.41%	2.30%	2.30%
Open	4,621.70		Industry Sector	5,384.04	5,352.90	0.58%	2.15%	2.15%
Day's High	4,624.88		Services Sector	1,728.84	1,732.96	-0.24%	-0.82%	-0.82%
Day's Low	4,615.37		MSM Shariah Index	447.27		0.08%		
YTD Change	0.85%							
Volume Mn	29.71							
MSX30 Value Traded Mn	4.09							
Traded / Listed Stocks	54.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.500	4.38%	OMAN INVESTMENT & FINANCE	0.083	-12.63%	JABAL REIF	0.102	9437.5
BARKA WATER AND POWER	0.051	4.08%	OMAN EMIRATES HO.	0.064	-7.25%	GALFAR ENGINEERING & CONTRA	0.076	7018.4
DHOFAR GENERATING	0.069	2.99%	OMAN CHROMITE	3.500	-5.41%	BANK MUSCAT	0.260	4444.6
BARKA DESALINATION	0.076	2.70%	ASAFFA FOODS	0.400	-2.44%	SOHAR INTERNATIONAL BANK	0.140	2311.5
OMAN ARAB BANK	0.080	2.56%	SMN POWER HOLDING	0.330	-2.37%	OQ GAS NETWORKS	0.135	871.2

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,339.01							
Change	82.95	0.68%	Tadawul Banks	12,587.31	12,546.69	0.32%	0.32%	2.64%
Previous Close	12,256.06		Tadawul Energy	5,334.68	5,343.97	-0.17%	-0.17%	0.66%
Open	12,264.38		Tadawul Utilities	14,203.83	13,684.76	3.79%	3.79%	3.10%
Day's High	12,346.82		Tadawul Telecom	8,283.75	8,231.99	0.63%	0.63%	5.29%
Day's Low	12,259.31		Tadawul Insurance	10,830.23	10,832.74	-0.02%	-0.02%	1.96%
YTD Change	2.51%		Tadawul Retailing	7,852.59	7,868.88	-0.21%	-0.21%	4.38%
Volume Mn	314,539.71		Tadawul Food & Beverages	6,098.12	6,123.43	-0.41%	-0.41%	1.42%
Value Traded Mn	5,539.83		Tadawul Media	31,570.09	31,641.71	-0.23%	-0.23%	-1.10%
Traded / Listed Stocks	246	228	Tadawul Materials	5,597.03	5,544.02	0.96%	0.96%	0.52%
			Tadawul Capital Goods	15,890.94	15,680.26	1.34%	1.34%	4.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI CABLE CO	113.80	9.85%	NATIONAL BUILDING AND MARKET	180.00	-2.70%	AL-BAHA DEVELOPMENT & INVEST	0.44	74947.5
BURUJ COOPERATIVE INSURANCE	23.62	6.30%	RAOOM TRADING CO	186.00	-2.00%	TOURISM ENTERPRISE CO/ SHAMS	0.94	9102.8
MIDDLE EAST SPECIALIZED CABL	45.40	6.20%	NATIONAL ENVIORNMENTAL RECYC	8.30	-1.78%	JABAL OMAR DEVELOPMENT CO	22.36	7135.7
ZAMIL INDUSTRIAL INVESTMENT	36.25	5.22%	FITAIHI HOLDING GROUP	4.60	-1.71%	ALINMA BANK	30.15	7112.3
JABAL OMAR DEVELOPMENT CO	22.36	4.98%	ALLIED COOPERATIVE INSURANCE	15.40	-1.66%	THE SAUDI NATIONAL BANK	35.30	6741.4

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,211.73							
Change	-24.10	-0.46%						
Previous Close	5,235.83		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,235.83		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,239.56		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,194.60		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	91,716.44		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	383.08		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.609	14.91%	TAKAFUL EMARAT INSURANCE	1.53	-2.55%	AL FIRDOUS HOLDINGS PJSC	0.33	43507.70
AL FIRDOUS HOLDINGS PJSC	0.326	5.16%	DUBAI FINANCIAL MARKET PJSC	1.56	-2.50%	DRAKE & SCULL INTERNATIONAL	0.36	33306.55
TABREED	3.04	2.01%	GULF NAVIGATION HOLDING PJSC	5.51	-2.31%	DUBAI ELECTRICITY & WATER AU	2.65	23563.70
AMANAT HOLDINGS PJSC	1.09	0.93%	DUBAI ELECTRICITY & WATER AU	2.65	-2.21%	AL SALAM BANK SUDAN	0.61	11739.53
EMIRATES NBD PJSC	22.25	0.68%	AIR ARABIA PJSC	3.11	-0.96%	EMAAR PROPERTIES PJSC	12.80	9227.46

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,499.04							
Change	-7.25	-0.08%						
Previous Close	9,506.29		Financial	16,943.61	16,971.83	-0.17%	0.00%	0.99%
Open	9,506.29		Telecommunication	4,018.00	3,998.35	0.49%	0.00%	0.25%
			Consumer Services	13,173.30	13,188.29	-0.11%	0.00%	0.99%
Day's High	9,529.47		Basic Material	4,729.27	4,705.19	0.51%	0.00%	3.84%
Day's Low	9,488.84		Industrials	2,786.71	2,782.65	0.15%	0.00%	2.51%
YTD Change	0.85%		Utilities	12,435.52	12,435.52	0.00%	0.00%	-10.83%
			Energy	2,266.86	2,263.27	0.16%	0.00%	0.46%
Volume Mn	152,466.21		Health Care	2,633.05	2,678.30	-1.69%	0.00%	9.34%
Value Traded Mn	678.93		Real Estate	11,143.40	11,111.04	0.29%	0.00%	-0.93%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	10.4	7.77%	AL WATHBA NATIONAL INSURANCE	3.6	-7.69%	MULTIPLY GROUP	2.13	18442.31
EMSTEEL BUILDING MATERIALS	1.32	4.76%	NATIONAL BANK OF RAS AL-KHAI	6.02	-3.22%	APEX INVESTMENT CO PSC	4.73	14775.93
GULF CEMENT CO	0.549	3.58%	FOODCO NATIONAL FOODSTUFF CO	2.18	-2.68%	ESHRAQ INVESTMENTS PJSC	0.36	13707.02
NATIONAL CORP TOURISM & HOTE	2.61	3.16%	GULF PHARMACEUTICAL IND PSC	1.44	-2.04%	ABU DHABI NATIONAL HOTELS	0.59	10532.68
AL SEER MARINE SUPPLIES & EQ	4.12	2.74%	FUJAIRAH CEMENT INDUSTRIES	0.24	-2.04%	MANAZEL REAL ESTATE PJSC	0.32	7470.45

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,467.97							
Change	-3.72	-0.04%	Total Return	23,872.47	23,880.95	-0.04%	-0.04%	-0.98%
Previous Close	10471.69		Rayan Islamic	4,839.60	4,820.00	0.41%	0.41%	-0.63%
Open	10471.69		All Share	3,730.17	3,733.90	-0.10%	-0.10%	-1.20%
Day's High	10485.93		Banks & Finance	4,590.69	4,617.89	-0.59%	-0.59%	-3.07%
Day's Low	10456.57		Industrials	4,230.28	4,232.95	-0.06%	-0.06%	-0.38%
YTD Change	-0.0097549		Transportation	5,327.42	5,282.05	0.86%	0.86%	3.15%
Volume Mn	140.21		Real Estate	1,572.52	1,556.08	1.06%	1.06%	-2.72%
Value Traded Mn	268.1735		Insurance	2,327.79	2,317.64	0.44%	0.44%	-0.88%
Traded / Listed Stocks	20	51	Telecommunications	1,921.42	1,897.42	1.26%	1.26%	6.82%
			Consumer Goods	7,686.30	7,656.63	0.39%	0.39%	0.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.75	5.36%	AAMAL CO	0.89	-1.33%	AL FALEH EDUCATION HOLDING	0.75	24992.78
QATAR GERMAN CO FOR MEDICAL	1.41	4.30%	DOHA INSURANCE CO	2.53	-1.21%	QATAR ALUMINUM MANUFACTUR	1.26	16953.12
QATAR NAVIGATION	11.20	3.51%	GULF INTERNATIONAL SERVICES	3.25	-1.16%	QATAR GERMAN CO FOR MEDICAL	1.41	10969.15
INMA HOLDING COMPANY	3.80	2.54%	QATAR GAS TRANSPORT(NAKILAT)	4.34	-1.03%	EZDAN HOLDING GROUP	0.95	9263.63
QATAR ALUMINUM MANUFACTURIN	1.26	2.37%	QATAR NATIONAL BANK	16.65	-0.89%	UNITED DEVELOPMENT CO	1.10	8050.59

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,907.83							
Change	7.63	0.40%						
Previous Close	1,900.20		MSCI Bahrain	153.19	153.19	0.00%	0.00%	-3.48%
Open	1,900.20		MSCI Bahrain Domestic Islamic	59.93	59.93	0.00%	0.00%	-4.36%
Day's High	1908.540		MSCI Bahrain Net TR USD	418.33	418.33	0.00%	0.00%	-3.43%
Day's Low	1900.200							
YTD Change	-3.93%							
Volume Mn	650.57							
Value Traded Mn	0.239							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.14	1.88%	APM TERMINALS BAHRAIN BSC	1.13	-0.79%	AL SALAM BANK BSC	0.20	394.49
-	-	-	AL SALAM BANK BSC	0.20	-0.51%	ALUMINIUM BAHRAIN BSC	1.14	107.56
-	-	-	-	-	-	ARAB BANKING CORP BSC-\$US	0.32	50.31
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.11	50.00
-	-	-	-	-	-	ITHMAAR HOLDING BSC	#N/A N/A	20.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,540.84							
Change	13.38	0.18%	Industrials	723.16	722.59	0.08%	-0.07%	-0.07%
Previous Close	7,527.46		Banks	1,867.67	1,869.65	-0.11%	3.20%	3.20%
Open	7,535.03		Consumer Service	1,015.14	1,001.43	1.37%	1.65%	1.65%
			Technology	1,062.15	1,040.32	2.10%	2.10%	2.10%
Day's High	7,554.60		Real Estate	1,419.87	1,403.25	1.18%	4.93%	4.93%
Day's Low	7,523.65		Financial Services	1,511.24	1,510.63	0.04%	0.04%	0.04%
YTD Change	2.42%		Telecom	1,006.34	1,005.76	0.06%	-1.12%	-1.12%
			Health Care	469.75	457.86	2.60%	2.50%	2.50%
Volume Mn	0.26		Insurance	2,059.99	1,995.27	3.24%	0.23%	0.23%
Value Traded Mn	57.82		Basic Materials	907.64	895.27	1.38%	-0.40%	-0.40%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF FRANCHISING HOLDING CO	86.20	9.95%	KFIC INVEST KSCP	120.00	-7.69%	KUWAIT REAL ESTATE CO KSC	290.00	36274.26
ADVANCED TECHNOLOGY CO	427.00	9.77%	AL MADAR KUWAIT HOLDING CO	129.00	-4.44%	KUWAIT BUSINESS TOWN REAL ES	106.00	35370.92
UNITED REAL ESTATE COMPANY	137.00	8.73%	HAYAT COMMUNICATIONS	67.50	-3.57%	ARZAN FINANCIAL GROUP FOR FI	277.00	19249.19
GULF INSURANCE GROUP KSC	1188.00	8.00%	WETHAQ TAKAFUL INSURANCE CO	43.10	-3.36%	AL MADAR KUWAIT HOLDING CO	129.00	17709.53
ALKOUT INDUSTRIAL PROJECTS C	1095.00	6.52%	CREDIT RATING & COLLECTION	43.40	-2.91%	NATIONAL INTERNATIONAL CO	263.00	11646.35

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